

# Meter Inventory Database & Audit System - MIDAS

#### Michelle McLaughlin

METERING & SETTLEMENT ANALYST PROGRAM LEAD

#### **Metering Task Force**

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## Meter Inventory Database & Audit System (MIDAS)



### Agenda

- System Introduction
- System Review
- User's Guide
- Next Steps
- Q&A



### Meter Inventory Database & Audit System

- NYISO will be implementing the Meter Inventory Database & Audit System for meter inventory information provided by MSEs and Member Systems.
- The new system will be accessible via the external NYISO website effective October/November 2023.
- This will allow for enhancements and improvements, including the following:
  - Better management of meter inventory data, including data retention and analysis.
  - Enhanced administration functions to support the collection and auditing of meter inventory data.
- The software application is designed to allow viewing, downloading, uploading and maintenance of Meter Inventory Information by Meter Authority qualified users.



#### **User Features**

 Meter Authorities will have access to meter information for the current and prior year.

#### Functionality includes:

- Upload Annual Meter Inventory Documentation
- Download capability for Meter Authorities for all data elements associated with the meter inventory spreadsheet for Generator, Tie-line, and Demand Response resource meter information.



## MIDAS System Review



### **MIDAS System Review**

- Users will browse to the NYISO external home page and browse to Market Access Login
- Select the Meter Inventory Database & Audit System and login with a valid MIS user account and associated password
- The application login screen will look as shown:

\*A valid NAESB certificate associated with a MIS user account is required to access this system

Rew York ISO	Meter Inventory Database & Audit System	
	Username	
Convright © 2023 New V	ork Independent System Operator, All Rights Reserved	MIDAS 0.0.2



### **MIDAS System Review**

- Once the user is logged in, the homepage will populate with the functionality details shown:
  - Upload Documents
  - View Documents
  - Download Templates

New York ISO	МЕТ	ER INVENTORY DATABASE & AUDIT SYSTE	м -		Logout
Meter	Inven	tory Database & Audit Syst	em (	(MIDAS)	
	•	Upload Documents	>		
	•	View Documents	>		
	+	Download Templates	>		
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## **Upload/View Documents**

#### Member Systems

 Member Systems users will be able to upload and view Annual Gen/Tie Meter Inventory

New York ISO Independent System Operator	METER INVENTORY DATABASE & AUDIT SYSTEM	Logout
	Upload Documents	
Document Type	* Tie Meter Inventory	•
Inventory Year*		
Cho	Dose File: Choose File No file chosen	•
	SUBMIT	
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#### MSE

 MSE users will be able to upload and view MSE Insurance Certificate and Annual MSE Meter Inventory





#### **Download Templates**

 Member Systems and MSE users can conveniently access and download the current templates and column definitions.

New York	ISO perator	METER INVENTORY DATABASE & AUDIT SYSTEM	Logout
← ВАСК			
	<b>±</b>	MSE Meter Inventory Template	
	<b>±</b>	MSE Meter Inventory Column Definitions	
	<b>±</b>	Gen/Tie Meter Inventory Template	
	<b>±</b>	Gen/Tie Meter Inventory Column Definitions	
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## **User's Guide**



#### **User's Guide Review**

- Member Systems and MSE Users can utilize the MIDAS user's guide, which includes a walk through and details for the annual inventory submission process.
- Users can visit the <u>Market</u> <u>Access Login</u> page to access the following:
  - Link to log into MIDAS
  - Link to the User Guide

MARKET ACCI	ESS LOGIN	Contact C stakeholde	ustomer Support r_services@nyiso.com
Aarkets	Marketplace Bidding & Scheduling	TCC Automated Market	Please Note * A Valid NAESB or NYISO Digital
Real-Time Dashboard	t Marketskar karis (Hara )	* User Login	Certificate is required for all
System Conditions	* Marketplace login (User & Admin)	* TCC Upload/Download	Market Access and Sandbox links
Energy Market & Operational Data 🗸	* Marketplace Upload/Download	TCC User Documents	
Pricing Data Power Grid Data	Self-Service Account Management (SSAM)	Decision Support System (DSS)	
Load Data	Market Participant User Guide	*User Login	
Reports & Info Postings by Date	(MPUG)	*Account Request	
Custom Reports Ancillary Services	Joint Energy Scheduling System (JESS)	Outage Schedule (OMS)	
Installed Capacity Market (ICAP) 🗸	*JESS User Login	*User Login User Login	
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#### **Next Steps**

- The deployment is scheduled for October/November 2023.
- Michelle McLaughlin will be reaching out to Member Systems and MSE Users to retrieve MIS admin user details to ensure accounts and privileges are set up for MIDAS.



## **Questions?**

